

CONFIDENTIAL

25X1

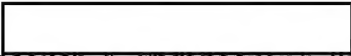
Approved For Release 2003/05/14 : CIA-RDP78B05171A000600020059-8

NPIC/TSSG/RED-1852-69
6 October 1969

MEMORANDUM FOR: RED Project Officers
SUBJECT : New Reporting Procedures

1. The Project Control Boards are designed to assist management by graphically displaying the status of all active RED contracts. A quick glance at the boards will pinpoint any problem areas in the technical progress, scheduling or spending on a project. Through use of these boards, RED management as well as other center managers will be kept up to date on the status of the R&D program.

2. It will be the responsibility of the individual project monitors to be sure that the boards reflect the current status of their projects. The monitors will update the control boards monthly and any time during the month when the status of a project changes. In addition, the project monitors will fill out or update a new form, the R&D Project Status Report, on a monthly basis. These reports will be turned into the division secretary at the end of each month. Attached are instructions for maintaining the Project Control Boards and filling out the R&D Project Status Report.


Chief, Research & Engineering Division,
TSSG

25X1

Declass Review by
NIMA/DOD

Approved For Release 2003/05/14 : CIA-RDP78B05171A000600020059-8



Instructions for Project Control Boards

Within the month, new Project Control Boards will be delivered to RED and mounted in the conference room. Each Project Control Board will have active RED contracts listed alphabetically in the left column. To the right of each project name will be five rows labeled T for Technical Status, S for Schedule Status, C for Cost Status, R for Review meeting, and blank. Vertical lines will designate time divisions by months and by years. Magnetic symbols will be placed in the proper "Month" Column, each month to show the technical, cost and time schedule status for each project.

In addition, symbols will be placed in the "Review" row when contract reviews take place. The symbols used will be either: (1) green--depicting the status when it is proceeding according to the original or officially revised plan; (2) yellow--warning of a potentially out of control condition, such as higher than expected spending rates, unanticipated delays, technical problems; and (3) red--signaling an out of control situation such as an overrun situation, postponed delivery date, or inability to solve a technical problem under contract.

Small write-on magnetic strips can be used to clarify an unusual status by writing a cryptic note on the strip and placing it in the proper month column in the blank row after the subject. The Project Control Boards will serve as a communication link between the project officers and RED management. It is therefore important that the Boards be kept up to date and that the status symbols reflect the true status of the project. Each project officer will be held accountable for his individual projects.

Instructions for R&D Project Status Report

A Project Status Report will be filled out by the project monitor for each active contract the monitor controls. After initially filling the report, the monitor will only have to update the date, the current program value, the Essential Elements of Information, the cumulative graph of expended funds, the milestone chart, the review dates, and the Program Highlights. The reports will be kept in a notebook by the division secretary for quick reference by the project officers or center managers. The following is a description of the information required under the headings.

Title - The Project Name followed by the Project Number

MO/YR - Month which report covers

Contractor - self explanatory

CONFIDENTIAL

Approved For Release 2003/05/14 : CIA-RDP78B05171A000600020059-8

Description - self explanatory

Contract No. - self explanatory

Contract Type - self explanatory

Program Value - Original Fixed Price or Ceiling Price or Target Price (also denote which) and Current Price and Fiscal Year of Original funding.

Meeting Performance Requirements - self explanatory

On Schedule - self explanatory

Within Contractual Costs - self explanatory

Overrun - Each Overrun should be listed separately.

Scope changes - Each change of scope should be listed separately. Include the fiscal year of the scope funding (a description of the change should also be noted in the highlights).

Agency Association - the classification of the contracts association with the Agency.

Title - the classification of the title

Work - the classification of the work

Expended and Committed Funds - This chart is to be scaled appropriately and the anticipated cumulative expenditures of the contractor are to be shown with a dotted line (i.e. the first month listed would be the first month of the contract and the cumulative expenditures at the beginning of that month would be zero, the last month listed would be the last month of the contract and the expended funds would be the ceiling or target contract cost.) The actual cumulative costs of the contract are to be shown with a solid line, (the end of the line will show expenditures to date). Each month this line will be extended one block. For fixed price contracts with no financial reporting requirements, this chart need not be filled out.

Key Personnel - the key personnel are to be listed as specified along with their phone numbers.

Contract Start - self explanatory

Contract Complete - self explanatory

Last Review - self explanatory

CONFIDENTIAL

CONFIDENTIAL

Approved For Release 2003/05/14 : CIA-RDP78B05171A000600020059-8

Next Review - self explanatory

Milestones - The project should be broken down with the essential tasks listed directly under the "milestones" heading. To the right of each task, the projected phasing of that task should be shown with a dotted line extending through the appropriate month columns. Milestones, such as the start and end date of the task, should be shown with the outline of a triangle. As the contract proceeds, solid lines will be drawn to show the actual phasing of the tasks and solid triangles in the appropriate month column will show when the milestones have been reached. If delivery is required, such as a report or prototype, the milestone triangle is circled when delivery is accomplished.

Program Highlights - This section is to be used for noting significant events such as technical problems, delivery dates of equipment, change-in-scopes, etc.

Approved For Release 2003/05/14 : CIA-RDP78B05171A000600020059-8

CONFIDENTIAL